

## **Economic Overview**

# **Rohnert Park city, CA**



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### **Demographic Profile**

The population in the Rohnert Park city, CA was 42,559 per American Community Survey data for 2016-2020.

The region has a civilian labor force of 24,744 with a participation rate of 70.7%. Of individuals 25 to 64 in the Rohnert Park city, CA, 28.2% have a bachelor's degree or higher which compares with 34.3% in the nation.

The median household income in the Rohnert Park city, CA is \$77,831 and the median house value is \$508,000.

	Sur	nmary <sup>1</sup>				
		Percent			Value	
	Rohnert Park city, CA	Sonoma County, California	California	Rohnert Park city, CA	Sonoma County, California	California
Demographics						
Population (ACS)	-	_	_	42,559	496,801	39,346,023
Male	48.2%	48.8%	49.7%	20,518	242,657	19,562,882
Female	51.8%	51.2%	50.3%	22,041	254,144	19,783,143
Median Age <sup>2</sup>	_	_	_	35.0	42.4	36.
Under 18 Years	19.2%	19.6%	22.8%	8,183	97,601	8,956,64
18 to 24 Years	12.6%	8.1%	9.5%	5,380	40,081	3,724,23
25 to 34 Years	18.2%	12.9%	15.3%	7,748	64,016	6,007,91
35 to 44 Years	12.2%	12.6%	13.3%	5,198	62,401	5,233,90
45 to 54 Years	11.9%	12.7%	12.8%	5,048	63,292	5,039,15
55 to 64 Years	13.2%	14.5%	12.0%	5,624	71,949	4,739,67
65 to 74 Years	8.2%	12.0%	8.3%	3,470	59,609	3,270,38
75 Years and Over	4.5%	7.6%	6.0%	1,908	37,852	2,374,11
Race: White	71.1%	72.5%	56.1%	30,272	360,200	22,053,72
Race: Black or African American	2.1%	1.7%	5.7%	913	8,266	2,250,96
Race: American Indian and Alaska Native	0.7%	0.9%	0.8%	299	4,441	311,62
Race: Asian	6.8%	4.3%	14.8%	2,894	21,239	5,834,31
Race: Native Hawaiian and Other Pacific Islander	0.1%	0.3%	0.4%	51	1,614	149,63
Race: Some Other Race	10.4%	13.3%	14.3%	4,420	66,089	5,623,74
Race: Two or More Races	8.7%	7.0%	7.9%	3,710	34,952	3,122,01
Hispanic or Latino (of any race)	27.1%	27.0%	39.1%	11,549	134,024	15,380,92
Economic						
Labor Force Participation Rate and Size (civilian population 16 years and over)	70.7%	64.9%	63.6%	24,744	266,216	19,875,97
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54)	84.0%	84.6%	81.5%	15,050	159,854	13,211,62
Armed Forces Labor Force	0.2%	0.2%	0.4%	68	1,010	140,98
Veterans, Age 18-64	3.5%	3.2%	3.0%	1,007	9,667	742,31
Veterans Labor Force Participation Rate and Size, Age 18-64	81.0%	79.2%	76.1%	816	7,653	565,18
Median Household Income <sup>2</sup>	-	_	_	\$77,831	\$86,173	\$78,67
Per Capita Income	-	_	_	\$38,368	\$44,071	\$38,57
Mean Commute Time (minutes)	_	_	_	27.9	25.6	29.
Commute via Public Transportation	1.4%	1.6%	4.6%	318	3,926	843,49
Educational Attainment, Age 25-64						
No High School Diploma	8.7%	11.8%	15.2%	2,049	30,862	3,199,85
High School Graduate	24.0%	18.9%	20.4%	5,669	49,401	4,282,77
Some College, No Degree	27.4%	25.5%	21.0%	6,479	66,828	4,412,17
Associate's Degree	11.7%	9.4%	8.0%	2,752	24,476	1,678,08
Bachelor's Degree	20.7%	22.8%	22.6%	4,899	59,624	4,741,35
Postgraduate Degree	7.5%	11.6%	12.9%	1,770	30,467	2,706,41
Housing						

Summary<sup>1</sup>



#### Summary<sup>1</sup>

		Percent		Value					
	Rohnert Park city, CA	Sonoma County, California	California	Rohnert Park city, CA	Sonoma County, California	California			
Total Housing Units	_	_	_	16,872	206,498	14,210,945			
Median House Value (of owner-occupied units) <sup>2</sup>	_	_	_	\$508,000	\$640,000	\$538,500			
Homeowner Vacancy	0.4%	0.7%	1.1%	33	803	77,702			
Rental Vacancy	2.1%	3.0%	3.7%	176	2,269	227,993			
Renter-Occupied Housing Units (% of Occupied Units)	49.3%	38.7%	44.7%	8,051	73,113	5,861,796			
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	4.8%	4.8%	7.0%	783	9,120	920,362			
Social									
Poverty Level (of all people)	10.2%	8.8%	12.6%	4,314	43,086	4,853,434			
Households Receiving Food Stamps/SNAP	5.8%	5.9%	9.0%	947	11,060	1,183,873			
Enrolled in Grade 12 (% of total population)	1.4%	1.4%	1.5%	595	6,745	576,714			
Disconnected Youth <sup>3</sup>	0.0%	1.9%	1.9%	0	450	38,451			
Children in Single Parent Families (% of all children)	36.4%	31.3%	32.8%	2,908	28,882	2,796,858			
Uninsured	6.2%	6.0%	7.2%	2,622	29,765	2,806,173			
With a Disability, Age 18-64	9.6%	9.0%	8.0%	2,782	26,778	1,944,580			
With a Disability, Age 18-64, Labor Force Participation Rate and Size	51.8%	50.7%	43.0%	1,441	13,571	837,117			
Foreign Born	14.5%	16.6%	26.6%	6,168	82,422	10,463,818			
Speak English Less Than Very Well (population 5 yrs and over)	8.0%	10.9%	17.4%	3,172	51,560	6,432,102			

Source: JobsEQ®

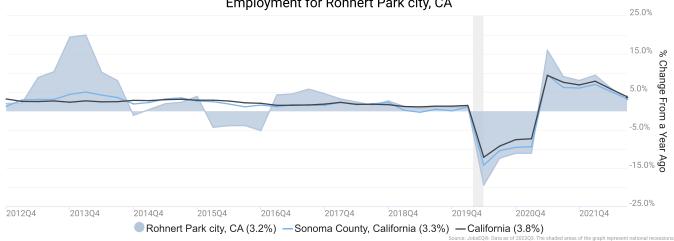
1. American Community Survey 2016-2020, unless noted otherwise

Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.
Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.
Census Population Estimate for 2020, annual average growth rate since 2010.



### **Employment Trends**

As of 2022Q3, total employment for the Rohnert Park city, CA was 15,031 (based on a four-quarter moving average). Over the year ending 2022Q3, employment increased 3.2% in the region.



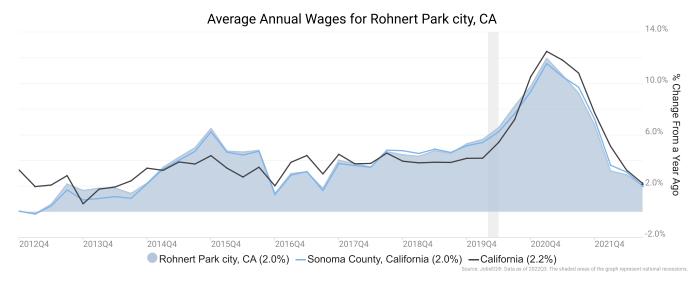
Employment for Rohnert Park city, CA

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3.



### Wage Trends

The average worker in the Rohnert Park city, CA earned annual wages of \$67,863 as of 2022Q3. Average annual wages per worker increased 2.0% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$68,132 in the nation as of 2022Q3.



Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3.



### Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 62.8% higher in Rohnert Park city, CA than the U.S. average.

#### **Cost of Living Information**

		Cost of Living Index				
	Annual Average Salary	(Base US)	US Purchasing Power			
Rohnert Park city, CA	\$67,863	162.8	\$41,679			
Sonoma County, California	\$67,366	162.8	\$41,374			
California	\$83,734	141.5	\$59,178			
USA	\$68,132	100.0	\$68,132			

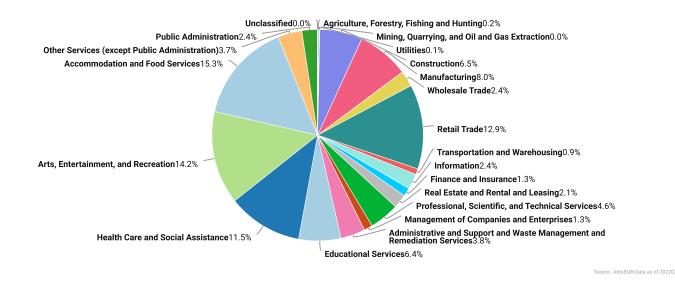
Source: JobsEQ® Data as of 2022Q3

Cost of Living per COLI, data as of 2022Q4, imputed by Chmura where necessary.



### **Industry Snapshot**

The largest sector in the Rohnert Park city, CA is Accommodation and Food Services, employing 2,304 workers. The next-largest sectors in the region are Arts, Entertainment, and Recreation (2,142 workers) and Retail Trade (1,941). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Arts, Entertainment, and Recreation (LQ = 7.46), Accommodation and Food Services (1.81), and Retail Trade (1.27).



#### Total Workers for Rohnert Park city, CA by Industry

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3.

Sectors in the Rohnert Park city, CA with the highest average wages per worker are Utilities (\$146,845), Management of Companies and Enterprises (\$123,053), and Finance and Insurance (\$115,984). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Manufacturing (+387 jobs), Construction (+223), and Professional, Scientific, and Technical Services (+166).

Over the next 5 years, employment in the Rohnert Park city, CA is projected to expand by 144 jobs. The fastest growing sector in the region is expected to be Utilities with a +2.9% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Health Care and Social Assistance (+143 jobs), Accommodation and Food Services (+132), and Information (+23).



#### Rohnert Park city, CA, 2022Q31

			Current		5-Year	History			5-Year Forecast				
NAICS	Industry	Empl	Avg Ann Wages	LQ	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth		
72	Accommodation and Food Services	2,304	\$33,427	1.81	31	0.3%	2,194	933	1,130	132	1.1%		
71	Arts, Entertainment, and Recreation	2,142	\$59,310	7.46	155	1.5%	1,514	658	910	-53	-0.5%		
44	Retail Trade	1,941	\$45,729	1.27	-157	-1.5%	1,289	582	769	-61	-0.6%		
62	Health Care and Social Assistance	1,723	\$70,839	0.80	0	0.0%	1,063	423	496	143	1.6%		
31	Manufacturing	1,196	\$100,106	0.98	387	8.1%	615	238	405	-28	-0.5%		
23	Construction	980	\$74,191	1.10	223	5.3%	466	171	306	-10	-0.2%		
61	Educational Services	967	\$59,719	0.81	-72	-1.4%	447	223	247	-24	-0.5%		
54	Professional, Scientific, and Technical Services	687	\$85,472	0.62	166	5.7%	315	114	195	6	0.2%		
56	Administrative and Support and Waste Management and Remediation Services	565	\$51,069	0.58	34	1.3%	342	139	203	0	0.0%		
81	Other Services (except Public Administration)	553	\$45,209	0.86	-26	-0.9%	354	142	196	16	0.6%		
42	Wholesale Trade	366	\$81,684	0.65	-94	-4.4%	197	75	127	-5	-0.3%		
92	Public Administration	358	\$92,649	0.52	15	0.8%	170	73	104	-7	-0.4%		
51	Information	354	\$73,603	1.16	-62	-3.2%	201	63	115	23	1.3%		
53	Real Estate and Rental and Leasing	316	\$69,781	1.19	-120	-6.2%	156	73	89	-6	-0.4%		
55	Management of Companies and Enterprises	197	\$123,053	0.86	8	0.8%	91	34	58	-1	-0.1%		
52	Finance and Insurance	196	\$115,984	0.32	-31	-2.9%	91	35	57	-1	-0.1%		
48	Transportation and Warehousing	134	\$64,939	0.18	28	4.8%	85	33	48	3	0.5%		
11	Agriculture, Forestry, Fishing and Hunting	35	\$72,119	0.18	-29	-11.4%	22	10	12	-1	-0.4%		
22	Utilities	16	\$146,845	0.21	-7	-7.2%	11	3	5	3	2.9%		
99	Unclassified	1	\$79,940	0.02	-45	-58.2%	0	0	0	0	0.2%		
	Total - All Industries	15,031	\$67,863	1.00	405	0.5%	8,838	3,633	5,062	144	0.2%		

Source: JobsEQ®

Data as of 2022Q3

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3. Forecast employment growth uses national projections adapted for regional growth patterns.



### **Occupation Snapshot**

The largest major occupation group in the Rohnert Park city, CA is Food Preparation and Serving Related Occupations, employing 2,151 workers. The next-largest occupation groups in the region are Sales and Related Occupations (1,745 workers) and Office and Administrative Support Occupations (1,435). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Personal Care and Service Occupations (LQ = 2.46), Food Preparation and Serving Related Occupations (1.81), and Protective Service Occupations (1.63).

Occupation groups in the Rohnert Park city, CA with the highest average wages per worker are Legal Occupations (\$138,500), Healthcare Practitioners and Technical Occupations (\$129,100), and Management Occupations (\$128,600). The unemployment rate in the region varied among the major groups from 0.7% among Healthcare Practitioners and Technical Occupations to 4.6% among Personal Care and Service Occupations.

Over the next 5 years, the fastest growing occupation group in the Rohnert Park city, CA is expected to be Healthcare Support Occupations with a +2.3% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Healthcare Support Occupations (+105 jobs) and Food Preparation and Serving Related Occupations (+86). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Food Preparation and Serving Related Occupations (2,057 jobs) and Sales and Related Occupations (1,244).

			Current					5-Year History				5-Year Forecast			
SOC	Occupation	Empl	Mean Ann Wages <sup>2</sup>	LQ	Unempl	Unempl Rate	Online Job Ads	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth	
35-0000	Food Preparation and Serving Related	2,151	\$40,900	1.81	82	4.2%	n/a	-26	-0.2%	2,143	943	1,114	86	0.8%	
41-0000	Sales and Related	1,745	\$54,000	1.24	62	2.9%	n/a	-163	-1.8%	1,188	568	676	-57	-0.7%	
43-0000	Office and Administrative Support	1,435	\$53,000	0.77	56	2.0%	n/a	-60	-0.8%	804	380	477	-54	-0.8%	
11-0000	Management	932	\$128,600	0.91	15	1.2%	n/a	76	1.7%	420	132	273	15	0.3%	
53-0000	Transportation and Material Moving	915	\$49,200	0.69	60	3.1%	n/a	9	0.2%	672	248	410	13	0.3%	
39- 0000	Personal Care and Service	894	\$43,500	2.46	40	4.6%	n/a	26	0.6%	805	294	498	13	0.3%	
31-0000	Healthcare Support	885	\$40,500	1.34	29	2.2%	n/a	29	0.7%	768	322	340	105	2.3%	
25-0000	Educational Instruction and Library	734	\$74,500	0.92	12	1.6%	n/a	-44	-1.2%	335	172	172	-9	-0.2%	
13-0000	Business and Financial Operations	724	\$88,400	0.75	10	1.2%	n/a	146	4.6%	333	111	215	6	0.2%	
47-0000	Construction and Extraction	691	\$71,400	1.02	37	3.0%	n/a	126	4.1%	329	116	214	-1	0.0%	
51-0000	Production	656	\$50,700	0.77	32	2.3%	n/a	108	3.6%	353	147	227	-20	-0.6%	
37-0000	Building and Grounds Cleaning and Maintenance	633	\$46,500	1.28	24	2.8%	n/a	16	0.5%	438	202	229	7	0.2%	
33-0000	Protective Service	522	\$69,700	1.63	11	2.2%	n/a	11	0.4%	347	162	192	-7	-0.3%	
49-0000	Installation, Maintenance, and Repair	518	\$64,100	0.89	19	1.5%	n/a	-3	-0.1%	253	97	158	-2	-0.1%	
29- 0000	Healthcare Practitioners and Technical	425	\$129,100	0.49	8	0.7%	n/a	23	1.1%	148	67	65	17	0.8%	
15-0000	Computer and Mathematical	356	\$114,300	0.69	3	0.8%	n/a	96	6.5%	135	39	87	9	0.5%	
27-0000	Arts, Design, Entertainment, Sports, and Media	266	\$73,600	1.01	6	2.5%	n/a	-4	-0.3%	147	58	84	6	0.5%	

#### Rohnert Park city, CA, 2022Q3<sup>1</sup>

Source: JobsEQ<sup>®</sup>, http://www.chmuraecon.com/jobseq Copyright © 2023 Chmura Economics & Analytics, All Rights Reserved.



#### Rohnert Park city, CA, 2022Q31

	Occupation		Current					5-Year History				5-Year Forecast		
SOC		Empl	Mean Ann Wages <sup>2</sup>	LQ	Unempl	Unempl Rate	Online Job Ads	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
17-0000	Architecture and Engineering	233	\$108,600	0.95	5	1.2%	n/a	52	5.2%	82	32	51	-1	-0.1%
21-0000	Community and Social Service	178	\$69,400	0.67	2	1.1%	n/a	-16	-1.7%	96	36	52	7	0.8%
19-0000	Life, Physical, and Social Science	66	\$93,900	0.50	2	1.9%	n/a	13	4.4%	29	8	21	0	0.0%
23-0000	Legal	48	\$138,500	0.37	1	1.0%	n/a	1	0.4%	15	7	7	0	0.2%
45-0000	Farming, Fishing, and Forestry	25	\$41,000	0.26	6	2.9%	n/a	-11	-7.3%	20	6	13	0	0.0%
	Total - All Occupations	15,031	\$67,800	1.00	n/a	n/a	n/a	405	0.5%	9,871	4,150	5,578	144	0.2%

Source: JobsEQ<sup>®</sup> Data as of 2022Q3 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

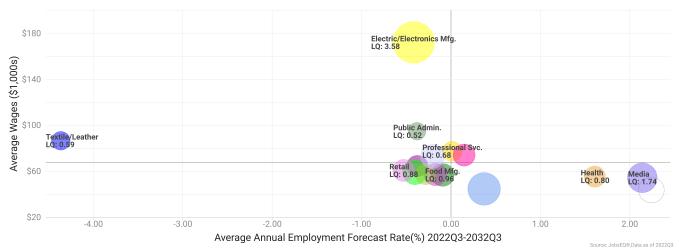
2. Wage data represent the average for all Covered Employment

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2022Q2, imputed where necessary with preliminary estimates updated to 2022Q3. Wages by occupation are as of 2022 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



### **Industry Clusters**

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in the Rohnert Park city, CA with the highest relative concentration is Electric/Electronics Mfg. with a location quotient of 3.58. This cluster employs 568 workers in the region with an average wage of \$172,136. Employment in the Electric/Electronics Mfg. cluster is projected to contract in the region about 0.4% per year over the next ten years.



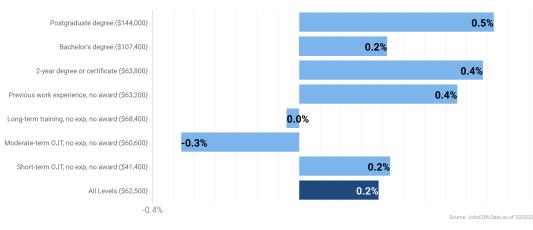
Industry Clusters for Rohnert Park city, CA as of 2022Q3

Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2022Q2 with preliminary estimates updated to 2022Q3. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



### **Education Levels**

Expected growth rates for occupations vary by the education and training required. While all employment in the Rohnert Park city, CA is projected to grow 0.2% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 0.5% per year, those requiring a bachelor's degree are forecast to grow 0.2% per year, and occupations typically needing a 2-year degree or certificate are expected to grow 0.4% per year.



Annual Average Projected Job Growth by Training Required

Employment by occupation data are estimates are as of 2022Q3. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



### Rohnert Park city, CA Regional Map





#### What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

#### What is separation demand?

Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The total projected demand for an occupation is the sum of the separation demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

#### What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a competitive advantage in that cluster.

#### What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

#### What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the "all industry" level to the 6-digit level. The first two digits define the top level category, known as the "sector," which is the level examined in this report.

#### What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 804 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 22 major groups, 95 minor groups, and 452 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

About This Report



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